

Investor Conference

Formosa Taffeta Co., Ltd.

May 29, 2026

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Agenda

- I. Business Performance
- II. Product Development
- III. Operation Orientation
- IV. Q&A

01. Business Performance



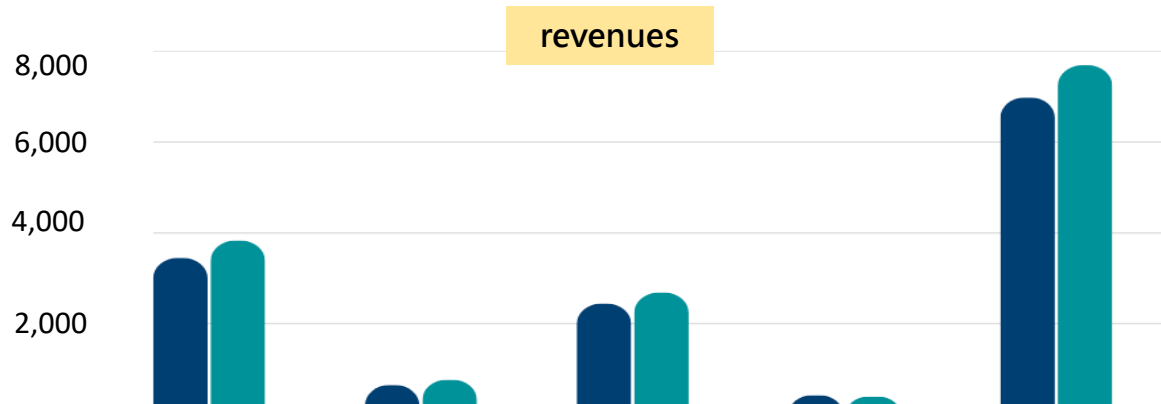
Consolidated Income Statement

Unit: NT\$1,000	Twelve months ended December 31			Three months ended March 31		
	2025	2024	Variance	2026	2025	Variance
Sales revenue	27,543,789	28,715,705	-4%	6,979,321	7,687,773	-9%
Net operating margin	3,080,805	3,071,837	0%	780,112	865,474	-10%
Net margin	11%	11%		11%	11%	
Operating profit	741,711	660,581	12%	198,663	272,987	-27%
Operating profit Margin	3%	2%		3%	3%	
Non-operating income and expenses	320,112	992,986		187,492	31,483	
Profit before income tax	1,061,823	1,653,567	-36%	386,155	241,504	60%
Profit for the period from continuing operations	865,250	1,490,185	-42%	336,603	187,073	80%
Rate of profit for the year	3%	5%		5%	2%	
Earnings per Share	0.51	0.89		0.20	0.11	



Comparison of Revenues and Profit/Loss by Business Segment

Unit: NT\$1,000

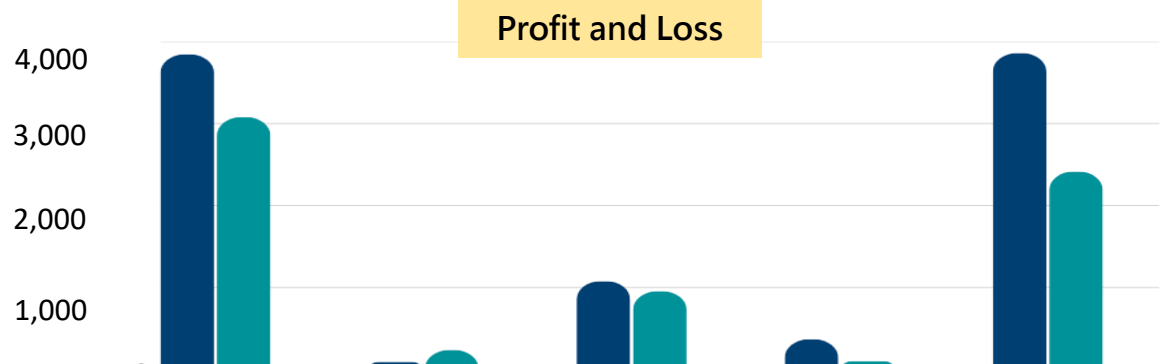


Unit: NT\$1,000	1 st Business Segment	Tire Cord Business	Oil Product Business	Others	Total
As of March 31, 2026	3,450,229	654,083	2,445,544	429,465	6,979,321
As of March 31, 2025	3,829,925	770,599	2,687,528	399,721	7,687,773
Variance	-10%	-15%	-9%	7%	-9%

A decrease of NT\$ 0.708 billion (9%) in consolidated revenue from January to March, 2026—NT\$ 6.979 billion, compared to that of 2025—NT\$ 7.687 billion.

- Disadvantageous difference in sale price of NT\$ 0.183 billion: a result of an increase of NT\$ 0.017 billion of the 1st Business Segment, a increase of NT\$ 0.017 billion of tire cord fabric, a decrease of NT\$ 0.138 billion of oil product business division, an decrease of NT\$ 0.079 of other business divisions.
- Disadvantageous difference in sale quantity of NT\$ 0.525 billion: a result of an decrease of NT\$ 0.397 billion of the 1st Business Segment, a decrease of NT\$ 0.133 billion of tire cord fabric, a decrease of NT\$ 0.103 billion of oil product business division, and an increase of NT\$ 0.108 billion of other business divisions.

Unit: NT\$1,000



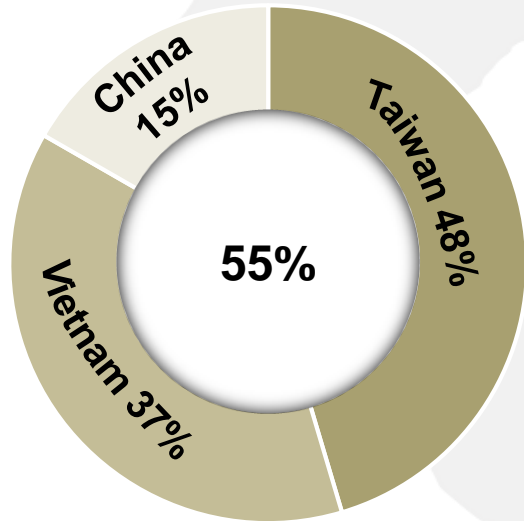
Unit: NT\$1,000	1 st Business Segment	Tire Cord Business	Oil Product Business	Others (including elimination adjustments)	Total
As of March 31, 2026	384,640	-9,386	107,819	-96,918	386,155
As of March 31, 2025	308,030	-23,830	95,601	-138,297	241,504
Variance	25%	61%	13%	-30%	60%

	1 st Business Segment	Tire Cord Business	Oil Product Business	Others	Total
Sales	-10% ▼	-15% ▼	-9% ▼	7% ▲	-9% ▼
P/L	25% ▲	61% ▲	13% ▲	-30% ▼	60% ▲

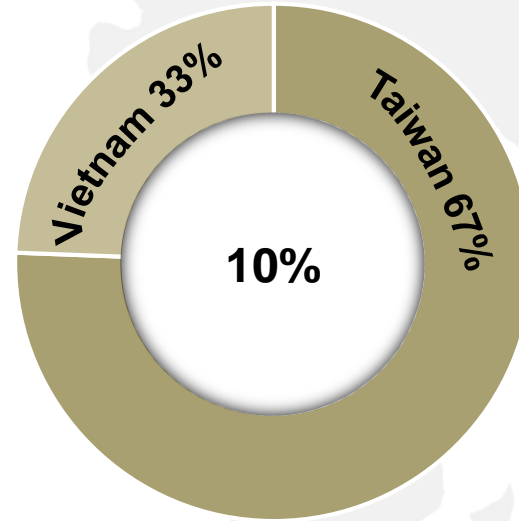


Products Breakdowns by Production Bases as of the end of March, 2026

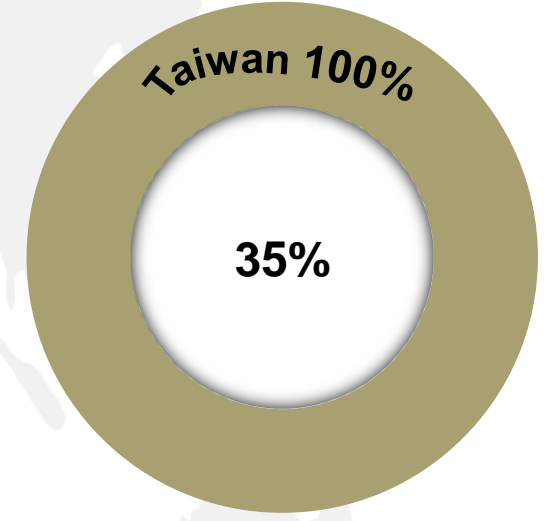
Filament Woven Fabrics
of 1st Business Segment



Polyamine/Polyester Tire Cord
Fabric of 2nd Business Segment



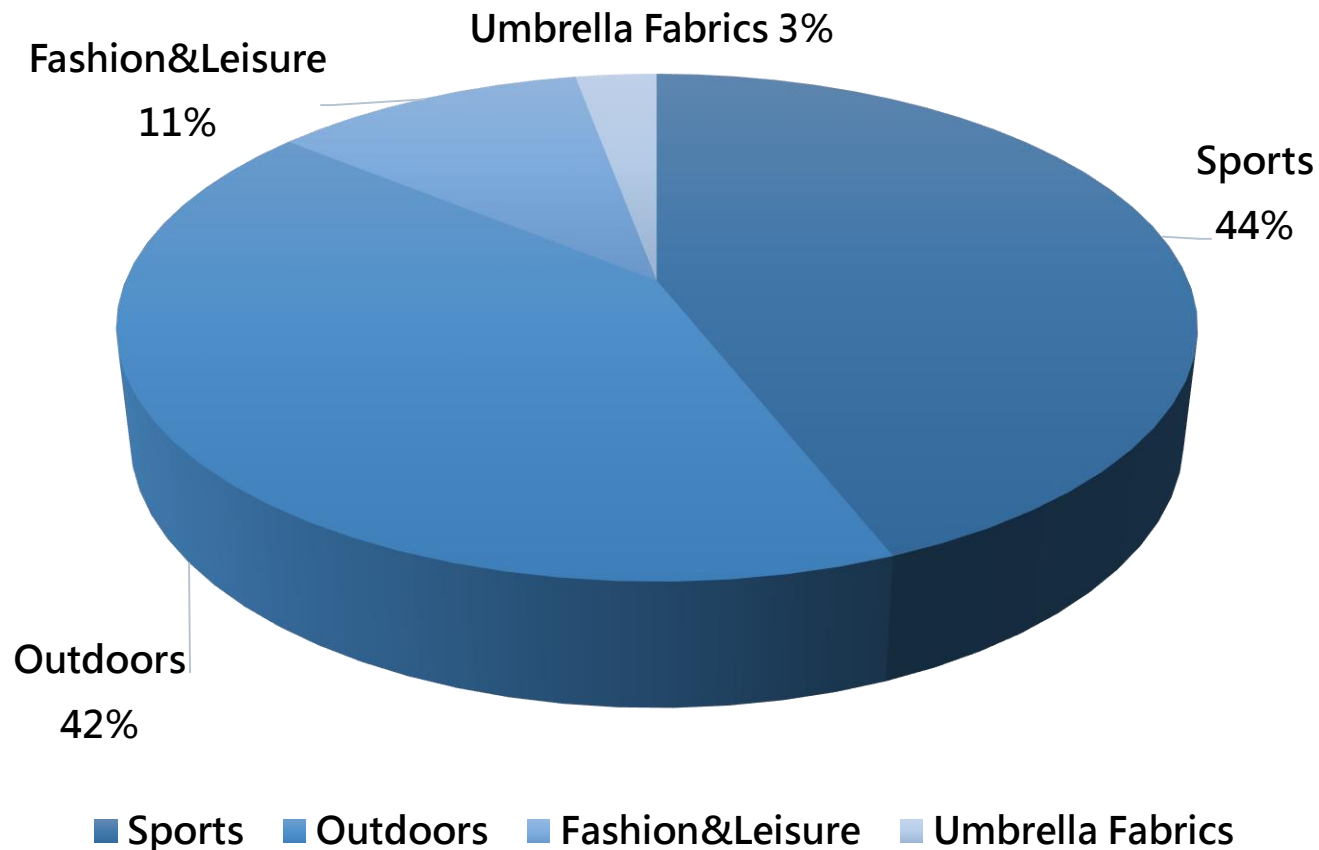
Petroleum goods/service
of 2nd Business Segment





Sales Volume Breakdown of Polyamide/Polyester Woven Fabrics as of the end of March, 2026

Breakdown by sales volume:



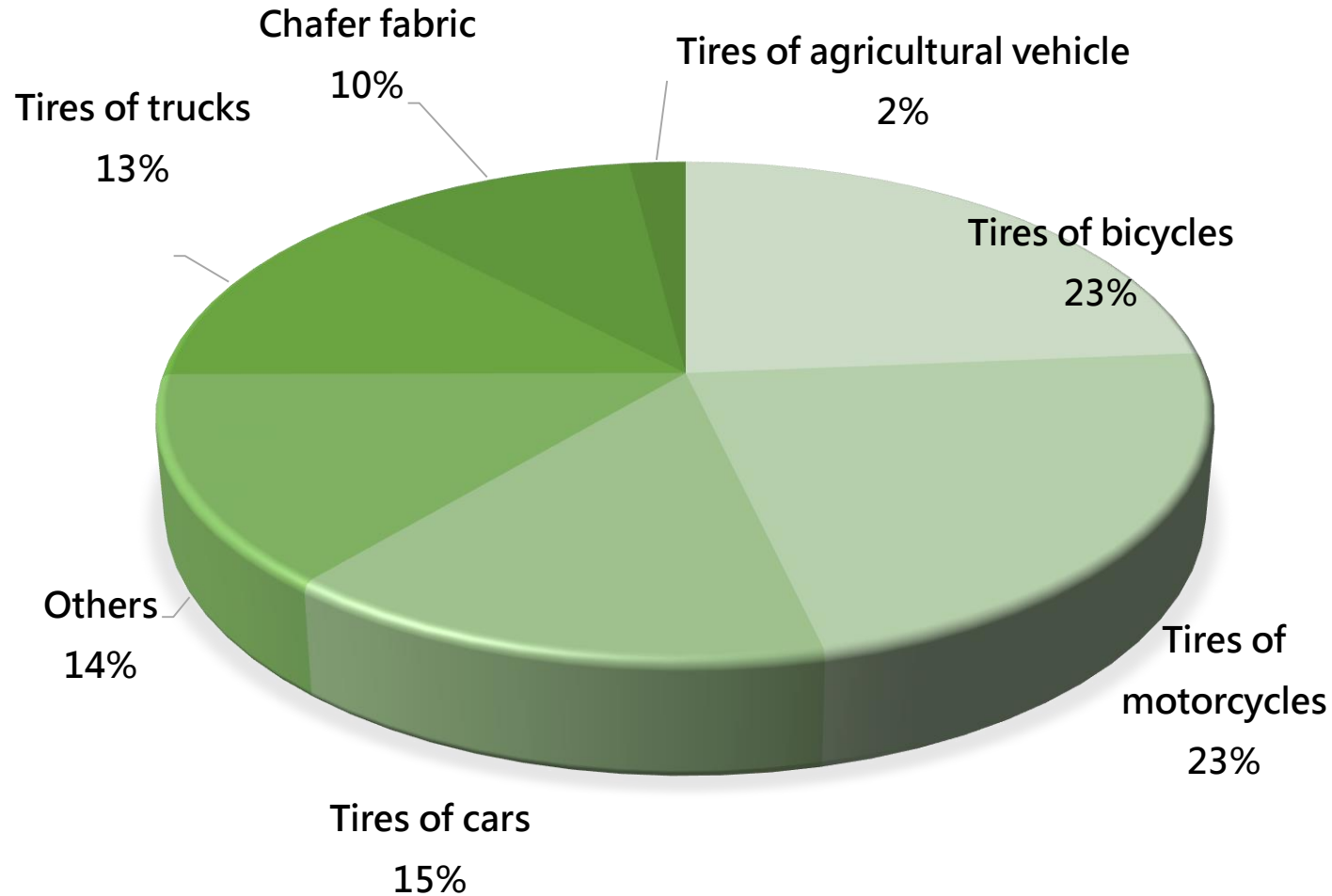
Breakdown by customer category:

Item	Customer	Sales Volume
Sports	Nike	19%
	adidas	16%
	PUMA	3%
	Others	6%
Outdoors	Columbia	19%
	The North Face	6%
	Patagonia	3%
	Others	14%
Fashion & Leisure	lululemon	5%
	Pertex	2%
	L.L.Bean	1%
	Others	3%
Umbrella Fabrics		3%



Sales Volume Breakdown of Polyamide/Polyester Tire Cord Business as of the end of March, 2026

Breakdown by product:



Breakdown by sales area

Area	Sales Volume
South-east Asia	58%
Taiwan	32%
India	4%
North-east Asia	2%
China	1%
Europe	1%
U.S.A	1%
Others	1%



Cash Flow Statement

Unit: NT\$1,000	Three months ended March 31	
	2026	2025
Cash and cash equivalents at beginning of period	3,227,056	3,524,678
Net cash flows from operating activities	-119,531	326,563
Net cash flows used in investing activities	-311,021	-99,581
Net cash flows used in financing activities	305,446	-40,819
Effect of foreign exchange rate	112,854	40,062
Cash and cash equivalents at end of period	3,214,804	3,750,903
Free cash flow*	-342,503	225,855

*Free cash flow = Net cash flows from operating activities - Capital Expenditures

Unit: NT\$	2026	2025	2024	2023	2022
Cash Dividend	0.5	0.8	0.5	1.5	1

*The Company has long adopted a prudent dividend distribution policy, primarily in the form of cash dividends. The payout ratio is generally linked to the profitability of the current year, while maintaining a stable level of shareholder returns overall.

FORMOSA TAFFETA

R&D NEW DEVELOPMENT

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eSMORE-TEX® New Production Line Launch Ceremony



Textile-to-Textile Sustainable Fabric



Textile-to-Textile (T2T) recycled fabric is made from discarded garments, transforming post-consumer textile waste into valuable raw materials through advanced recycling technologies. This enables a true **garment-to-garment circular system**, where used apparel is reborn into new textiles.

Leveraging decades of textile innovation and manufacturing expertise, Formosa Taffeta is actively advancing next-generation circular material solutions that help reduce carbon emissions, conserve resources, and support long-term sustainability goals. By integrating performance, responsibility, and innovation, we are driving the future of sustainable textiles and contributing to global ESG commitments.

Long & Short Staple Composite Yarn-Dyed Fabric

Utilizing advanced equipment and innovative manufacturing techniques, we combine mechanical stretch long-filament yarns with Micro Modal short fibers to create a premium composite yarn that delivers a natural handfeel with excellent flexibility and comfort. Enhanced by a yarn-dyed process and unique woven construction, the fabric showcases a sophisticated mélangé tweed-inspired appearance.

Blending comfort with contemporary style, this fabric offers an elegant overall texture and refined aesthetic. Ideal for premium women's fashion apparel applications.



Sustainable Polyester Stretch Comfort Fabric

Formosa collaborates with upstream material partners to co-develop an advanced recycled polyester stretch yarn with enhanced resilience. Combined with our proprietary air-texturing technology, this high-performance fabric delivers lasting stretch, wicking, and quick-dry performance, and a soft, comfortable handfeel.

Stretch +10% / Wicking +15%

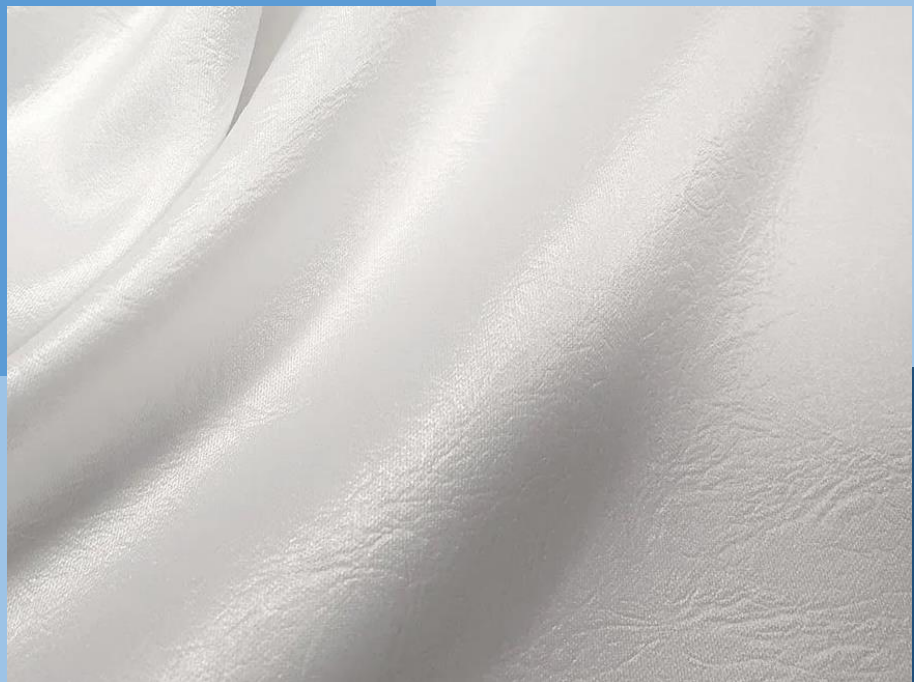
Compared with comparable fabrics, both stretch recovery and moisture management are significantly improved.

UPF 100+

Excellent UV protection.



✔ Certified to meet **LYCRA®** and **COOLMAX®** performance standards. Ideal for **sportswear, casualwear, and outdoor apparel** applications.



LEATHER-LIKE

Eco-Friendly Recycled Faux Leather Fabric

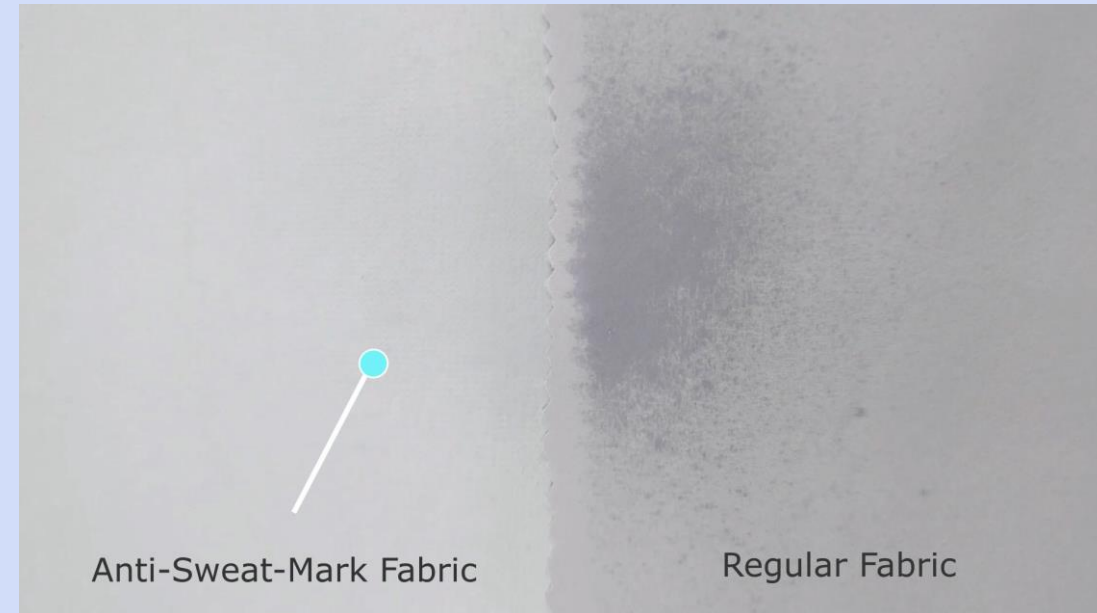
Crafted with sustainable materials, this fabric features a refined leather-like appearance with embossed animal-grain texture detailing. It combines a soft, lofty handfeel, comfortable wearability, and a naturally sophisticated look. An ideal choice for casual fashion apparel applications.

Anti-Sweat-Mark, Low Show-Through & Durable UV Protection Fabric

Utilizing our specially engineered recycled functional yarn, this fabric achieves outstanding **UPF 50+** protection and **UVA transmission below 5%** without the use of additional UV-blocking additives. Its sun-protection performance remains durable and is not affected by repeated laundering.

In addition, the fabric offers anti-sweat-mark performance, reduced show-through, comfortable stretch, and moisture management. With a naturally soft visual appearance, it is an excellent choice for outdoor, casual, and activewear applications.

● Reaction of Anti-Sweat-Mark, Low Show-Through & Durable UV Protection Fabric compared to conventional fabrics when exposed to moisture.

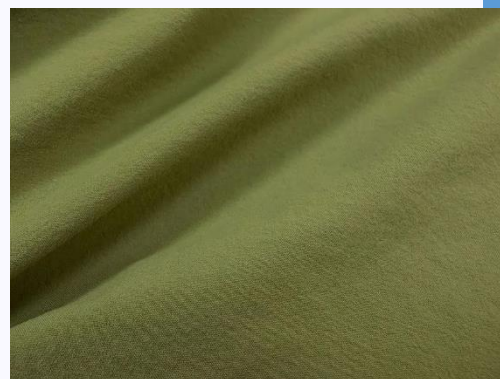


Cotton-Like Stretch Fabric

By utilizing advanced air-texturing technology and combining durable nylon with spandex stretch yarns, we create a high-performance yarn that delivers a cotton-like handfeel with outstanding comfort and flexibility. Through refined weaving and dyeing processes, this fabric is developed into a premium cotton-like stretch woven fabric.

It offers the strength and abrasion resistance of nylon, together with the soft, lofty touch of cotton. With excellent stretch, all-day comfort, and a natural appearance, it is designed for versatile wear.

Wicking or water-repellent finishes can be applied upon request. Ideal for sportswear, outdoor, and casual pants applications.



2026.03.20 | Mill Site

eSMORE-TEX[®] New Production Line Launch Ceremony

The world's first **nylon electrospun waterproof, moisture-permeable, and air-breathable technology** has officially entered production. Formosa Taffeta's General Manager, Executive Vice President, and senior leadership jointly led the ribbon-cutting ceremony to mark this important milestone.



Official Start of New Production Line

The eSMORE-TEX[®] production line is now in operation, demonstrating Formosa Taffeta's continued commitment to innovation and sustainable transformation.



World-First Technological Breakthrough

As the world's first nylon electrospun waterproof, moisture-permeable, and air-breathable technology, eSMORE-TEX[®] significantly enhances the balance of sustainability and performance, opening a new chapter for mono-material circular applications.



Strengthening Global Market Leadership

Further reinforcing Formosa Taffeta's leading position in the global performance textile market, eSMORE-TEX[®] drives industry advancement through continuous innovation.



03. Operation Orientation

Financial Stability / Brand Enhancement

Dividend Policy

Since 1985, the company has distributed dividends for 43 consecutive years, with cumulative cash dividends of NT\$67.2 per share. Over the past five years, the average cash dividend yield has been 3.88%.

Brand Trust

Highly trusted by world-renowned brands, with partners including adidas, NIKE, PUMA, Lululemon, COLUMBIA, L.L.Bean, THE NORTH FACE, UNIQLO, and many more.

Circular Sustainability

By promoting sustainable materials, we continuously increase the use of recycled materials, and combined with the adoption of green electricity, we are gradually implementing a comprehensive carbon reduction roadmap.

FTC is committed to maintaining sound financial health based on prudent management while consistently generating stable profits. At the same time, the company adopts a conservative dividend policy to ensure that business results are shared with shareholders. FTC also actively invests in R&D and green transformation, promoting sustainable growth, enhancing corporate value and long-term competitiveness, thereby achieving a win-win outcome for both the company and its shareholders.





Production Base



Gas Stations: The Taichung Wuri Station is scheduled to open in June, and the Pingtung Checheng Station is scheduled to open in July. The network will expand from 105 stations to 107 stations. The Company continues to enhance the service quality and fueling convenience of the Formosa Petrochemical APP, making it more accessible for the public.

Area	2026 Capacity Expansion Projects	Annual Total Production Capacity (ten thousand yard/year)	Investment Amount (in thousands of NT\$)	Completion Date
Taiwan	Production Line for Polyurethane-Based Waterproof and Breathable Membranes (eSMORE-TEX®)	26.4	74,115	Completion and Opening
Vietnam	High-Performance Breathable Waterproof Coating & Lamination Production Line(Tay-ninh)	656	358,738	2026/07
	Replacement of Obsolete Weaving Machines(Tay-ninh)	1,638	226,617	2026/07



ESG Highlights and Awards



21st Century Foundation

the High Distinction Award for Net Zero Competition

SCIENCE BASED TARGETS

Validation of Science Based Targets initiative, SBTi

CDP

Carbon Disclosure Project

Climate change – A List

Water security- A List



Business Weekly

2025 Top 100 Carbon Competitiveness

Rankings



SGS ESG Awards

Water Resource Management

Resource Circulation Excellence

Ministry of Environment
Resource Circulation Excellence – Silver Award



Green Enterprise Label of the Organic Living Environment Education Promotion Association

台塑企業

FORMOSA PLASTICS GROUP

BEYOND TEXTILES BEYOND TOMORROW



並且以化學法 散聚回收耐隆的企業之一



Formosa
Taffeta Co.,
Ltd.

敬請 指教

Thank You!

eSMORE-TEX

